

**NEW CLIENT INFORMATION**

Today's Date \_\_\_\_\_

Referred By \_\_\_\_\_

Client Name \_\_\_\_\_ Age \_\_\_\_\_ DOB \_\_\_\_\_

Address \_\_\_\_\_

Telephone Numbers (H) \_\_\_\_\_ (W) \_\_\_\_\_ (C) \_\_\_\_\_

*Do I have your permission to leave a message on any of the above phone numbers?* \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Phone Number \_\_\_\_\_

Physician's Name \_\_\_\_\_ Phone Number \_\_\_\_\_

*Do I have your permission to contact your physician? A written release is required.* \_\_\_\_\_

**PERSONAL HISTORY**

Marital Status \_\_\_\_\_ Date of Marriage \_\_\_\_\_ Prior Marriages/How long? \_\_\_\_\_

Current Religious Preference \_\_\_\_\_ Childhood Religion \_\_\_\_\_

Ethnic Background \_\_\_\_\_ Where were you born \_\_\_\_\_

Who do you currently live with? \_\_\_\_\_

**HISTORY OF PRESENTING PROBLEM**

Please describe the problem(s) that prompted you to seek counseling at this time \_\_\_\_\_

What do you hope to gain from counseling? \_\_\_\_\_

**SYMPTOM LIST: Check all that apply at this time**

- |                                      |                                      |  |  |
|--------------------------------------|--------------------------------------|--|--|
| <input type="checkbox"/> depressed   | <input type="checkbox"/> angry       | <input type="checkbox"/> exhausted         | <input type="checkbox"/> difficulty sleeping |
| <input type="checkbox"/> anxious     | <input type="checkbox"/> tearful     | <input type="checkbox"/> eating problems   | <input type="checkbox"/> easily overwhelmed  |
| <input type="checkbox"/> alcohol use | <input type="checkbox"/> drug use    | <input type="checkbox"/> low energy        | <input type="checkbox"/> low self esteem     |
| <input type="checkbox"/> forgetful   | <input type="checkbox"/> irritable   | <input type="checkbox"/> sad               | <input type="checkbox"/> low sex drive       |
| <input type="checkbox"/> ashamed     | <input type="checkbox"/> bad temper  | <input type="checkbox"/> suicidal thoughts | <input type="checkbox"/> poor follow through |
| <input type="checkbox"/> worried     | <input type="checkbox"/> memory loss | <input type="checkbox"/> irritable         | <input type="checkbox"/> easily overwhelmed  |

**LIFE STRESSORS:** Please check all that apply within the last year.

- |   |   |
|---|---|
| <input type="checkbox"/> Financial problems       | <input type="checkbox"/> Death of a family member or close friend |
| <input type="checkbox"/> Major health problems    | <input type="checkbox"/> Marital / Relationship problems          |
| <input type="checkbox"/> Legal problems           | <input type="checkbox"/> Problems at work                         |
| <input type="checkbox"/> Recent move / relocation | <input type="checkbox"/> Problems with relatives or friendships   |
| <input type="checkbox"/> Job dissatisfaction      | <input type="checkbox"/> Problems at school                       |

Please explain all that you have checked \_\_\_\_\_

\_\_\_\_\_

Please identify other current sources of stress in your life \_\_\_\_\_

\_\_\_\_\_

**MEDICAL HISTORY:** Please check all that apply.

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Headaches       | <input type="checkbox"/> Intestinal problems      | <input type="checkbox"/> Stomach problems      |
| <input type="checkbox"/> Cancer          | <input type="checkbox"/> Diabetes                 | <input type="checkbox"/> Reproductive problems |
| <input type="checkbox"/> Arthritis       | <input type="checkbox"/> Heart disease            | <input type="checkbox"/> Major surgery         |
| <input type="checkbox"/> Thyroid disease | <input type="checkbox"/> head injury / concussion | <input type="checkbox"/> Car accident          |

Please explain all that you have checked \_\_\_\_\_

\_\_\_\_\_

Please identify other medical issues not listed above \_\_\_\_\_

\_\_\_\_\_

Please list medications \_\_\_\_\_

**PAST PERSONAL HISTORY:** Please check all that were true when you were a child or teen.

- Parents argued frequently
- Parents divorced (or were never married)
- Had one or more step parents
- Death of a parent
- Death of a family member other than a parent
- Lived in an orphanage or foster care
- Was abused, either physically, emotionally or sexually (including rape or molestation)
- A family member was disabled, seriously ill or mentally ill for a period of time
- Was shy, lonely or isolated
- Felt teased or ridiculed by others
- One or more parent had a drinking / drug problem
- One or more grandparent had a drinking / drug problem
- Got into trouble frequently
- Was extremely responsible
- Had problems with temper
- Had difficulty with sexual identity